

## NeighborWorks® Northeastern Pennsylvania

# **HomeOwnership Assistant**

STATUS: Exempt

REPORTS TO: Financial & HomeOwnership Manager

#### POSITION SUMMARY

The Homeownership Assistant is a full-time position responsible for assisting clients with accessing NeighborWorks Northeastern Pennsylvania's (NWNEPA) various services through determining their needs, processing applications and information, and connecting them with NWNEPA staff for effective service delivery. The Homeownership Assistant will act as a first point of contact for the organization and will provide administrative support to staff and clients for various programs and services. Strong candidates will have excellent communication skills and will possess the qualities needed to create a strong first impression of our organization and our mission.

#### PRIMARY RESPONSIBILITIES

#### **Client Intake:**

- Answer and screen all incoming calls, emails, and registrations to assess eligibility for services and direct clients to appropriate staff members.
- Schedule clients for services and coordinate activities with HomeOwnership Specialist.
- Obtain pertinent information from new clients by interviewing them courteously and professionally and asking them to complete necessary forms.
- Enter documentation and client data into the electronic Client Management System (CMS).
- Ensure that all admission forms are properly executed and filed.
- Refer callers, when necessary, to other organizations/agencies for additional services.
- Respect client's dignity and confidentiality at all times.

## **Administrative Support**:

- Work in a positive, fast-paced team environment with NWNEPA program and administrative staff.
- Follow up with clients by tracking, sending and receiving documents and information.
- Maintain and update hard-copy and electronic files.
- Assist with quality control and reporting through retrieving and tracking pertinent information.
- Participate in staff meetings, trainings and other key meetings as assigned.
- Function as a contact and resource for external professional partners.

## **EDUCATION & EXPERIENCE**

High School Diploma required. Demonstrated customer service experience is preferred.

## JOB REQUIREMENTS / SKILLS

- 1. Strong candidates will possess positivity, energy, curiosity, and a desire to serve their neighbors.
- 2. Excellent communication and customer service skills.
- 3. High level of diplomacy, unquestionable integrity, and the demonstrated ability to deal confidentially with sensitive situations and information.
- 4. Proficiency in data entry and experience with Client Management Systems.
- 5. Strong organizational skills with the ability to multi-task.
- 6. Excellent time management skills with a focus on deadlines and prioritization of work duties.
- 7. Proficient in Microsoft Office Suite (Word, Excel and PowerPoint) and internet navigation.
- 8. Embrace NWNEPA's mission, core values, and culture of service.

#### OTHER DETAILS

- NWNEPA is an equal opportunity employer.
- Salary is commensurate with experience. Compensation package also includes health reimbursement account, 401(k) match, paid time off, and paid holidays.
- NWNEPA operates a team-oriented, flexible work environment.
- Training and professional development opportunities available.

## Interested candidates can send a cover letter and resume via email to:

Jenna Peterson NeighborWorks Northeastern Pennsylvania <u>jpeterson@nwnepa.org</u>